



## MODULE I

**JANUARY 26**

The Asset Management Industry and Professionalism  
**PROF: Luis Arturo Villar, CFA**

SS – 03

**FEBRUARY 2**

Behavioral Finance  
**PROF: Heber Longhurst, PhD, CFA**

SS – 04

**FEBRUARY 9**

Private Wealth Management 1 & 2  
**PROF: Luis Arturo Villar, CFA**

SS – 05 & 06

**FEBRUARY 16**

Portfolio Management for Institutional Investors  
**PROF: Luis Arturo Villar, CFA**

SS – 07

## MODULE III

**FEBRUARY 23**

Application of economic analysis to portfolio management  
**PROF: Luis Arturo Villar, CFA**

SS – 08

**MARCH 2**

Asset Allocation in Portfolio Management  
**PROF: Alfonso Ramos Sandoval, CFA**

SS – 09 & 10

**MARCH 9**

Fixed Income and Portfolio Management (1)  
**PROF: Julio Sánchez, CFA**

SS – 11

**MARCH 16**

Fixed Income and Portfolio Management (2)  
**PROF: Julio Sánchez, CFA**  
**Special Schedule: 08:00 – 13:00hrs**

SS – 12

## MODULE IV

## MODULE V

**MARCH 23**

Equity Portfolio Management (1)  
**PROF: Alfonso Ramos Sandoval, CFA**

SS – 13

**MARCH 30**

Equity Portfolio Management (2)  
**PROF: Alfonso Ramos Sandoval, CFA**

SS – 14

## MODULE VI

**APRIL 6**

Alternative Investments for Portfolio Management  
**PROF: Heber Longhurst, PhD, CFA**

SS – 15

**APRIL 13**

Risk Management  
**PROF: Heber Longhurst, PhD, CFA**

SS – 16

**APRIL 27**

Risk Management Application of Derivatives  
**PROF: Heber Longhurst, PhD, CFA**

SS – 17

## MODULE VII

**MAY 4**

Trading, Monitoring and Rebalancing  
**PROF: Heber Longhurst, PhD, CFA**

SS – 18

**MAY 11**

Performance Evaluation  
**PROF: Heber Longhurst, PhD, CFA**

SS – 19

**MAY 18**

Review  
**PROF: Heber Longhurst, PhD, CFA**

**MAY 25**

Performance Evaluation  
**PROF: Natalia Zamora**

SS – 01 & 02

## MOCK EXAM + REVIEW

**JUNE 1**

MOCK EXAM

**JUNE 8**

Group Review

**JUNE 15**

Exam Day!



JANUARY - JUNE 2019

LEVEL III

## COMPLETE COURSE

Includes: Access to Schweser Kaplan Q-bank; Schweser summary slides in class ; Instructions and tips on how to use the calculator; comprehension quizzes each class; Exam simulator at the end of the course (mock exam); Q & A via whatsapp.

COMPLETE COURSE

MXN \$55,000.00

## PRICE PER MODULE

Includes: Schweser summary slides in class; instructions and tips on how to use the calculator; comprehension quizzes each class; 10% discount on Mock Exam; Q & A via whatsapp.

MODULE I

MXN \$6,900.00

MODULE II

MXN \$6,900.00

MODULE III

MXN \$6,900.00

MODULE IV

MXN \$6,900.00

MODULE V

MXN \$6,900.00

MODULE VI

MXN \$10,300.00

MODULE VII

MXN \$13,500.00

MOCK EXAM + REVIEWS

MXN \$7,000.00

## PRICE FOR ONE SESSION

Includes: Schweser summary slides in class; instructions and tips on how to use the calculator; comprehension quiz in class; Q & A via whatsapp.

ONE SESSION

MXN \$5,000.00